

PLANNED GIVING

A number of current supporters have designated Green Works in Kansas City as part of their estate plan. It's easy! And this type of support can ensure that Green Works continues to help city kids connect to nature for generations to come.

The simplest way to make a planned gift is through a **Charitable Bequest** to Green Works in your will or living trust. You can structure the bequest to leave a financial gift of any amount, leave a specific item of value, make a gift contingent on certain events, or leave a percentage of your estate to Green Works. There are tax benefits as well if your estate is subject to estate taxes; your gift is entitled to an estate tax charitable deduction for the full value of the gift. To make a charitable bequest, all that is needed are a few sentences in a current will or revocable living trust. Contact your attorney, estate planner or the Green Works staff to learn specifics.

Beneficiary designations within life insurance policies or retirement plans are another easy way to ensure your personal commitment to Green Works is honored. You only need to designate a dollar amount or percentage of the policy or plan and include the EIN# for Green Works on the beneficiary designation form filed with your insurance company or retirement plan provider.

Qualified Charitable Distributions (QCDs) allow individuals who are 70½ or older to donate up to \$100,000 annually directly from their IRA to qualified charities without counting the distribution as taxable income. Furthermore, if the individual has reached Required Minimum Distribution (RMD) age, the QCD can satisfy a portion / all of their RMD. Read more at the IRS website.

https://www.irs.gov/newsroom/qualified-charitable-distributions-allow-eligible-iraowners-up-to-100000-in-tax-free-gifts-to-charity

Our legal name/address for planned gifts is: Green Works in Kansas City

4334 McGee

Kansas City, MO 64111 EIN# 32-0195433

Contact <u>Kate Corwin</u> with any questions about naming Green Works in Kansas City in your estate plans. **We're happy to help, without obligation!**